

HILCO ELECTRIC TRUST
Post Office Box 127
Itasca, Texas 76055
(254) 687-2331

APPLICATION FOR DONATION FOR ORGANIZATION/AGENCY

1. Name of Organization: _____
2. Address: _____
Street or Post Office Box

City or Town State Zip Code
3. Phone Number: _____
Work Home
4. E-mail Address: _____
5. Contact Person: _____
Name Title
6. Is organization requesting funding exempt from payment of income tax:
Yes _____ No _____ If yes, a copy of letter (Form 501[c]3) from Internal Revenue Service must be attached.
7. Is organization requesting funding affiliated with a state/national organization which provides periodic funding?
Yes _____ No _____ If yes, what is the name of the organization, the amount of funding, and the frequency of funding: _____

8. A copy of financial statement(s) for most previous full year and year-to-date should be provided. A sample form is attached to application. Information included should be provided Trust Board with enough information to determine funding sources and summarize expenses. Please do not send itemized, detailed expense reports such as check registers, accounting ledgers, or monthly reports.
9. Number of individuals, families, or groups served in Hill, Dallas, Ellis, Johnson, or McLennan Counties in last year: _____

10. Does agency/organization service outside of Hill, Dallas, Ellis, Johnson, or McLennan Counties: Yes _____ No _____

If yes, please provide information on number serviced and location.

11. State purpose of Agency/Organizations request: (Include amount requested and specifics on how funds will be used.)

12. List other sources of funding for use of request as described in the above:

13. How are agency/organization programs measured for effectiveness?

14. Please list three references:

Name	Phone

Address	City	State	Zip Code

Name Phone

Address City State Zip Code

Name Phone

Address City State Zip Code

15. _____ I understand that by submitting this application, I am authorizing
initial inquiries and/or visitations to the organization/agency for the
purpose of evaluating the authenticity of the information
contained in this application.

The information contained in this statement is for the purpose of obtaining funding from the HILCO Electric Trust on behalf of the undersigned. Each undersigned understands that the information provided herein is used in deciding to grant funding, and each undersigned represents and warrants that the information provided is true and complete and that the HILCO Electric Trust may consider this statement as continuing to be true and correct until written notice of a change is provided. The HILCO Electric Trust is authorized to make all inquiries they deem necessary to verify the accuracy of the statements made herein.

Name of Organization

Signature of Representative

Date

Balance Sheet

Assets

Current Assets

Cash

Reserve

Accounts Receivable

Total Current Assets

Fixed Assts

Land

Collection/Distrib System

Building

Equipment

Total Fixed Assets

Less: Accum Deprec

Net Fixed Assets

Total Assets

Liabilities and Equity

Current Liabilities

Accounts Payable

Notes Payable

Total Current Liabilities

Long Term Liabilities

Notes Payable

Owner's Equity

Paid-In Capital

Retained Equity

Profit or Loss

Total Owner's Equity

Total Liability and Equity

Income Statement

Projected Revenues

Sales

Grants

Donations

Fees

Other Sources

Other Sources

Other Sources

Total Revenues

Projected Expenses

Operations

Labor Expenses

Utilities

Transportation

Professional Services

Insurance

Regulatory Fees

Taxes

Other Expenses

Interest Expense

Depreciation

Other

Other

Other

Total Expenses

Net Income (Loss)